

SWIM MANAGER USER GUIDE

| Document | Swim Manager User Guide |
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TORFAEN DOLPHINS - Performance Centre

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USER GUIDE

1. How to register and make payments on the Swim Manager portal.

By now you will have received communication that Torfaen Dolphins are introducing a new Swim Manager System to improve the way we manage our swimmer's details, payments, swim meets and events. We are conscious that the introduction of new technology and processes can be daunting. To ensure that we make this as simple as possible for you we have provided this step-by-step user guide.

In the user guide below, you will learn how to register your child on the system, make your annual payment for the Club & Swim Wales registration fee and set up payment for your monthly membership fees.

The process is extremely straightforward and is fully explained in the instructions below. If you have any difficulties please contact <u>membership@torfaendolphins.com</u> for assistance. It's important that you start using the system as soon as possible as registration is COMPULSORY for every Torfaen Dolphin swimmer and must be completed as soon possible or by the date stipulated. All communication and transactions will be undertaken through this system going forward and we're confident that you'll be able to appreciate the benefits it offers very soon!

Thank you for taking the time to read this document and also for your on-going support.

Torfaen Dolphins Committee

Step 1 - How to initially access the Swim Manager registration page.

Please follow the link that was e-mailed to you - http://www.active.com/upper-cwmbrancwmbran/water-sports/swimming-registrations/torfaen-dolphins-performance-swimmingcentre-2017

IMPORTANT – once you have clicked on the link you must either '*sign in*' if you have an account setup already OR '*Sign Up'*. If you click on the 'register now' button before either signing in or signing up the process will not work!

Here is the first screen that you will see. The relevant areas have been highlighted in yellow e.g. to Sign in / up click on the top right of the screen (as in the grab below).

| | RUNNING & SPORTS | KIDS & FAMILY F | ITNESS & HEALTH TRA | lINING 🛛 🔊 Go Premium | Sign In Sign Up |
|----------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|-------------------------------------------------|--------------------------------|-------------------|
| Search activities, artic | les, guides | London, EN | ୍ଷ <mark>ସ</mark> | Need Help? EVE | NT ORGANIZERS |
| | Torfaen Do Performanc Centre 201 Fiday, March 31, 2017 & 0 10:30 PPM (UTC) Torfan Olybins Performance Combran, Combran, United Ki WATER SPORTS | Iphins ce Swimm 7 11:00 PM (UTC) - sat Contre • Mitheoldean, Bet ngdom NP44 5ST | ning urday, March 31, 2018 hel Lane Upper | REGISTER N | ow |
| Send Email Rer | ninder 🍳 Map/Dire | ections | | • | 80 |
| Swim Wales & Annu fees (Pay in full) | al membership | £42.00 | REGISTER NOW | Ad covered content | |
| About This Acti | vity | | | Not interested in this ad | |
| Torfaen Dolphins Perfo offer swimmers, of all a | rmance SWimming Centre is ibilities the opportunity to dev | one of Wales premier velop their skills. Rega | r swimming clubs, we rdles of whether you | Seen this ad multiple times | |

The image below assumes that you've now signed in or created an account – in this example 'Paul' has signed in:



Step 2: Having signed up/in now click 'REGISTER NOW' to start the registration process.

You will now arrive at the first step of the registration process and be asked to confirm 'who' you are registering. Please complete the relevant sections and provide all required information:



Step 3: Fill in the name of the SWIMMER you are registering (it already knows who you are because you've signed in/ created an account)

| CHOOSE PARTICIPANT | SELECT GROUP | COMPLETE FORM | | CHECK OUT |
|--------------------|--------------|---------------|---|-----------|
| ΤΛΡΕΛΕΝ | | C | | |
| PEREARN | INNCE | J Immin | C | |
| CENTRE 2 | 2017 | | U | |

1 APRIL 2017 TO 31 MARCH 2018

* Required fields

WHO ARE YOU REGISTERING?

| ۲ |) Your child | l (or a chi | ld in your | legal custody | 1) |
|---|--------------|-------------|------------|---------------|----|
|---|--------------|-------------|------------|---------------|----|

○ Yourself (Paul McRae)

SWIMMER'S INFORMATION

| * First name | Mair |
|-----------------------------------------------------------|-----------------------------------|
| * Last name | Surname |
| * Gender | O Male |
| * Date of birth | 29/01/2001 Enter as DD/MM/YYYY |
| | |
| YOUR INFORMATION | Edit |
| YOUR INFORMATION * Name | Edit Paul Carro n |
| YOUR INFORMATION * Name * Gender | Edit Paul Male O Female |
| YOUR INFORMATION * Name * Gender * Date of birth | Edit Paul Male Female |

∗ 🗹 You are this person's parent or legal guardian.

You must be the parent or legal guardian to register someone under 18 years old.By registering a child under 13, you are consenting to the collection of the child's information you are providing for the purposes of registration.

Step 4: Now confirm that you are registering for the 'Swim Wales & Annual Membership fee:

| | ЛИЛИ | mun | INTH | |
|---------------------------------------------------------------|----------------------------------------------------|---------------|-----------|-----------|
| | | | | UK Englis |
| CHOOSE PARTICIPANT | SELECT GROUP | COMPLETE FORM | CHECK OUT | |
| TORFAF | I NAI PHIN | S | | |
| PERFORM | ANNCE SV | | C | |
| CENTDE 4 | 2017 | | | |
| GENINE | 2017 | | | |
| 1 APRIL 2017 TO 31 MARCH | 2018 | | | |
| SELECT GROUP | | | | |
| Show: Eligible groups All g | roups | | | |
| Swim Wales & Annual WASA subscription fees Ages 8 to 80 | nembership fees and Torfaen Dolphins annual mem | bership | £42.00 | |
| | | | | |
| BACK | | | | |
| GONTINOE | | | | |

Step 5: You will now confirm all your details / swimmer's details / emergency contact details / doctor's details, etc. (This is the registration process)

| * Required fields | |
|-------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| PARENT/GUARDIAN IN | FORMATION |
| PRIMARY PARENT/GUAR | RDIAN |
| First name | Paul |
| Last name | Hailman |
| Gender | Male |
| Date of birth | 03/ |
| Email address | paul @gmail.com |
| | Sign Up for Free Newsletters ACTIVE Offers Exclusive Deals & Discounts C Local Events Local Events Local Events Near You ACTIVE Swimming Expert Swimming Advice ACTIVEKIdS Kid-Focused Activities, Recipes, And More! |
| Home phone (Evening phone) | Ext. |
| Mobile phone | |
| Business phone (Day phone) | Ext. |
| * Country | United Kingdom |
| * Address | |
| Address line 2 | |
| * City | |
| * County | |
| * Postal code | |

Continued.....

| SWIMMER'S INFORMA | TION | |
|-----------------------------------------------------|-------------------------------|----------|
| First name | Mair | |
| * Middle name | | |
| | □No middle Name | |
| Last name | Surname | |
| Gender | Female | |
| Date of birth | 29/01/2001 | |
| Email address | paul ina na a @gmail. | com |
| * Home phone | | Ext. |
| Mobile phone | | |
| * Country | United Kingdom | ~ |
| * Address | | |
| Address line 2 | | |
| * City | | |
| * County | | |
| * P <mark>ostal code</mark> | | |
| * Emergency contact name 1 | | |
| * Emergency contact phone | child's parent/guardian. | n me |
| 1 | | Ext. |
| special needs, medical conditions or require any | | Ç |
| accommodations? | If so, please list them here. | <u>^</u> |
| medications for athlete: | Please list medication name | losage |
| Doctor's name | and administration times. | |
| Doctor's phone number | | Ext. |
| Team directory | | |

Do you want to be included in the team directory? Des. Include my contact information in the team directory

Step 6: You are able to make additional purchases for team kit and other useful items.

NB: If you do not need these additional items at this stage, click 'no thanks' below:



T-Shit

Torfaen Dolphins branded T-Shirt - well designed and great quality. Ideal for use when travelling to and from swim meets or to keep warm whilst on poolside. We do ask that all swimmers purchase a T-Shirt so that we are able to easily identify our squad.

View larger

| Select: | Price: | Quantity: |
|-------------------------------------|--------|-----------|
| ○ Youth Xtra Small - upto 24" chest | £21.00 | 1 Max. 10 |
| 🔿 XX Small - upto 28" chest | £21.00 | 1 Max. 10 |
| 🔿 Xtra Small - upto 32" chest | £21.00 | 1 Max. 10 |
| 🔿 Small - upo 34" chest | £21.00 | 1 Max. 10 |
| 🔿 Medium - upto 37" | £21.00 | 1 Max. 10 |
| 🔿 Large - upto 40" | £21.00 | 1 Max. 10 |
| 🔿 Xtra Large - upto 43" | £21.00 | 1 Max. 10 |
| 🔿 XXI - upto 46" | £21.00 | 1 Max. 10 |
| 🔿 3XL - upto 49" | £21.00 | 1 Max. 10 |
| O 4XL - upto 52" | £21.00 | 1 Max. 10 |
| | | |

O No thanks

Hooded sweatshirt top - WITHOUT ZIP

Torfaen Dolphins branded hooded sweatshirt top - well designed and great quality. Ideal for use when travelling to and from swim meets or to keep warm whilst on poolside.

| Select: | Price: | Quantity: |
|-------------------------|--------|-----------|
| 🔾 Small - upo 34" chest | £21.00 | 1 Max. 10 |
| 🔿 Medium - upto 37" | £21.00 | 1 Max. 10 |
| 🔿 Large - upto 40" | £21.00 | 1 Max. 10 |
| 🔿 Junior - age 9-11 | £21.00 | 1 Max. 10 |
| 🔿 Junior - age 12-13 | £21.00 | 1 Max. 10 |
| ~ | | |

🔾 No thanks

Hooded sweatshirt top - WITH ZIP

Torfaen Dolphins branded hooded sweatshirt top - well designed and great quality. Ideal for use when travelling to and from swim meets or to keep warm whilst on poolside.

| Select: | Price: | Quantity: |
|-------------------------|--------|-----------|
| 🔿 Small - upo 34" chest | £21.00 | 1 Max. 10 |
| 🔿 Medium - upto 37" | £21.00 | 1 Max. 10 |
| 🔿 Large - upto 40" | £21.00 | 1 Max. 10 |
| 🔿 Junior - age 9-11 | £21.00 | 1 Max. 10 |

TORFAEN DOLPHINS - Performance Centre

| | and administration times. | |
|---------------------------------------------------|-----------------------------------------|-----------------------|
| Doctor's name | | |
| Doctor's phone number | Ext. | |
| Team directory | | |
| Do you want to be included in the team directory? | Yes. Include my contact ir directory | formation in the team |

ADDITIONAL PURCHASES



Track Suit Top

Torfaen Dolphins branded track suit top - well designed and great quality. Ideal for use when travelling to and from swim meets or to keep warm whilst on poolside.

| Select: | Price: | Quantity: |
|----------------------------------------|--------|-----------|
| ○ Youth Xtra Small - upto 24" chest | £24.50 | 1 Max. 10 |
| \bigcirc XX Small - upto 28" chest | £24.50 | 1 Max. 10 |
| ○ Xtra Small - upto 32" chest | £24.50 | 1 Max. 10 |
| 🔿 Small - upo 34" chest | £24.50 | 1 Max. 10 |
| 🔿 Medium - upto 37" | £24.50 | 1 Max. 10 |
| 🔿 Large - upto 40" | £24.50 | 1 Max. 10 |
| 🔿 Xtra Large - upto 43" | £24.50 | 1 Max. 10 |
| ○ XXI - upto 46" | £24.50 | 1 Max. 10 |
| 🔿 3XL - upto 49" | £24.50 | 1 Max. 10 |
| ○ 4XL - upto 52" | £24.50 | 1 Max. 10 |
| O No thanks | | |



Track Suit Bottoms

Torfaen Dolphins branded track suit bottoms - well designed and great quality. Ideal for use when travelling to and from swim meets or to keep warm whilst on poolside

| Select: | Price: | Quantity: |
|----------------------------------------|--------|-----------|
| ○ Youth Xtra Small - upto 18" waist | £21.00 | 1 Max. 10 |
| ○ Xtra Xtra Small - upto 22" waist | £21.00 | 1 Max. 10 |

Step 7: Checkout process and payment.

In the example overleaf 'Paul' has chosen to register for the 'Club & Swim Wales annual registration' AND to set up the monthly payment plan for his daughter for the P1 Performance squad (the annual squad cost is £810 plus £42 registration fee). The P1 Squad fees of £810 will be spread over 12 months just like paying by standing order (as most parents do now).

The first payment of £67.50 for the P1 squad membership fee will be taken on the 2nd May 2017. Payment for the annual registration fee of £42.00 will be taken at the point you checkout. The checkout basket provides a clear overview of what has been ordered and the payment total.

Please ensure that you check the box that says, 'BILL ME AUTOMATICALLY' (as opposed to 'Pay in Full') to set up the monthly payment plan for the membership fees. Like all online payment systems, you will be required to provide your credit / debit card details to set up and make the payment. You will be sent a receipt for payment via e-mail that you should keep for your records. You will also receive an e-mail prior to the first payment for squad fees being deducted from your Debit / Credit card. The process is now complete!

Review basket & check out

| TEMC | | | | | τοται |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|---------|
| Temp | E-48.1 D | | | | |
| Forraen Dolphins Performance Swimming Centre 2017 registrati Athlete: Paul McRae Group: Performance 1 | on | emove | | | £810.0 |
| Forfaen Dolphins Performance Swimming Centre 2017 registrati Athlete: Paul McRae Sroup: Swim Wales & Annual membersh | Edit Re on | emove | | | £42.00 |
| Coupon code | | | Su | b-total | £852.00 |
| | | | | Total | £852.00 |
| HECK OUT | | | | | |
| HECK OUT PAYMENT OPTIONS | _ | | | | |
| HECK OUT PAYMENT OPTIONS PLEASE SELECT A PAYMENT OPT | | 02/05/2017 | £67.50 | _ | |
| HECK OUT PAYMENT OPTIONS PLEASE SELECT A PAYMENT OPT AY IN FULL | ION | 02/05/2017 03/06/2017 | £67.50 £67.50 | _ | |
| HECK OUT PAYMENT OPTIONS PLEASE SELECT A PAYMENT OPT AY IN FULL O Pay £852.00 now | | <mark>02/05/2017</mark> 03/ <mark>06/</mark> 2017 04/ <mark>07</mark> /2017 04/ <mark>08</mark> /2017 | £67.50 £67.50 £67.50 £67.50 | | |
| HECK OUT PAYMENT OPTIONS PLEASE SELECT A PAYMENT OPT AY IN FULL O Pay £852.00 now | ION | 02/05/2017 03/ <mark>06/</mark> 2017 04/ <mark>07</mark> /2017 04/ <mark>08</mark> /2017 05/ 09 /2017 | £67.50 £67.50 £67.50 £67.50 £67.50 | | |
| HECK OUT PAYMENT OPTIONS PLEASE SELECT A PAYMENT OPT AY IN FULL O Pay £852.00 now | ION (S) | <mark>02/05/2017</mark> 03/ <mark>06/</mark> 2017 04/ <mark>07</mark> /2017 04/ <mark>08</mark> /2017 05/ <mark>09</mark> /2017 05/ <mark>10</mark> /2017 | £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 | | |
| HECK OUT PAYMENT OPTIONS PLEASE SELECT A PAYMENT OPT AY IN FULL O Pay £852.00 now AY £42.00 WITH PAYMENT PLAN Pay following item(s) with 12 pa Torfaen Dolphins Performance | ION ((((((() (() () () () () (| 02/05/2017 03/06/2017 04/07/2017 04/08/2017 05/09/2017 05/10/2017 06/11/2017 | £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 | | |
| HECK OUT PAYMENT OPTIONS PLEASE SELECT A PAYMENT OPT PAY IN FULL O Pay £852.00 now PAY £42.00 WITH PAYMENT PLAN Pay following item(s) with <u>12 pa</u> Torfaen Dolphins Performance Pay following item(s) with full ar | ION (| 02/05/2017 03/06/2017 04/07/2017 04/08/2017 05/09/2017 05/10/2017 06/11/2017 06/12/2017 | £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 | | |
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| HECK OUT PAYMENT OPTIONS PLEASE SELECT A PAYMENT OPT AY IN FULL O Pay £852.00 now AY £42.00 WITH PAYMENT PLAN Pay following item(s) with 12 pa Torfaen Dolphins Performance : Pay following item(s) with full ar Torfaen Dolphins Performance : O Bill me automatically | ION | 02/05/2017 03/06/2017 04/07/2017 05/09/2017 05/10/2017 06/11/2017 06/11/2018 06/02/2018 | £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 | | |
| HECK OUT PAYMENT OPTIONS PLEASE SELECT A PAYMENT OPT AY IN FULL O Pay £852.00 now AY £42.00 WITH PAYMENT PLAN Pay following item(s) with 12 pa Torfaen Dolphins Performance Pay following item(s) with full ar Torfaen Dolphins Performance | ION | 02/05/2017 03/06/2017 04/07/2017 05/09/2017 05/10/2017 06/11/2017 06/12/2018 06/02/2018 06/02/2018 | £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 £67.50 | | |